

PAN ASIAN WATER SOLUTIONS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 197902790N)

EFFECTIVE DATE FOR THE TRANSITION TO CATALIST SPONSOR-SUPERVISED REGIME

The board of directors (the "**Board**") of Pan Asian Water Solutions Limited (the "**Company**") refers to the announcement dated 1 April 2009 (the "**Announcement**") relating to the Company's transition to the Catalist sponsor-supervised regime (the "**Transition**").

The Board wishes to clarify that the effective date of the Transition will take place as of 4 May 2009 instead of 1 May 2009 as earlier set out in the Announcement. The Board is pleased to announce that the Singapore Exchange Securities Trading Limited has no objection regarding the Company's compliance with the Catalist rules on an on-going basis with effect from 4 May 2009.

BY ORDER OF THE BOARD
Richard Koh Chye Heng
Executive Chairman of PAWSL
7 April 2009